



THURSDAY

MORNING REPORT

Have a Good Trading Day



We simply attempt to be fearful when others are greedy and to be greedy only when others are fearful.

- Warren Buffet

MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	37451.84	-189.43	-0.50%
Nifty 50	11046.1	-59.25	-0.53%

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	35.01	-0.14
HDFCBANK	106.94	-0.98
ICICIBK	11.29	-2
INFY	11.20	0.45
TATA MOTOR	8.24	-2.25
WIPRO	3.67	-1.08

FII AND MF ACTIVITY

SYMBOL	Rs.(in cr.)
FIIs Eq (Provisional)	-935
DII's Eq (Provisional)	359
FIIs Index Future	-1420
FIIs Index Options	1038
FIIs Stock Future	-287
FIIs Stock Options	-6

CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	71.8206
EURO	79.7395
YEN 100	67.9700
GBP	87.7485

TOP STORY

- **InterGlobe Aviation:** IndiGo approved alteration in Articles of Association of company as special resolution. Meleveetil Damodaran is appointed as Independent Director and Anil Parashar at Non-Executive Director.
- **Piramal Enterprises:** Board decided to defer issue of privately placed NCDs worth upto Rs 3,000 crore, to a future date.
- **Indiabulls Housing Finance:** Shareholders approved up to Rs 1.5 lakh crore NCDs in FY20
- **L&T Finance Holdings:** IIFL Wealth Group to acquire company's wealth management business.
- **Nestle India:** NSE to include Nestle in Nifty50 from September 27, and will remove **Indiabulls Housing Finance**.
- **Nifty IT Index Changes:** Hexaware Technologies and Just Dial will replace Infibeam Avenues and Oracle Financial Services Software in Nifty IT index.
- **Sugar Stocks:** Cabinet approved export subsidy for exporting 60 lakh metric tonne of sugar. Sugar export subsidy will go directly to farmer accounts.
- **FDI:** 100 percent FDI through automatic route allowed in coal mining & sale, coal mining & associated infra and contract manufacturing. FDI rules regarding domestic procurement for Single-brand Retail eased. Cabinet allowed 26 percent FDI with government nod in digital media dealing with news & current affairs.

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	26036.1	258.2	1.00%
NASDAQ	7856.88	29.94	0.38%
NIKKEI	20381.82	-97.6	-0.48%
HANG SENG	25443.08	-172.4	-0.67%
SGX NIFTY	11017.00	-31.00	-0.28%

WORLD COMMODITIES

FUTURE	CMP	%
CRUDE OIL	55.58	-0.36%
NATURAL GAS	2.232	-0.84%
GOLD	1551.1	0.13%
SILVER	18.34	0.12%
COPPER	2.55	-0.16%

WORLD EVENTS

USD : Prelim GDP q/q
EUR : German Prelim CPI m/m

RESULTS TODAY

NO IMP RESULTS



NIFTY CHART



MARKET COMMENTARY

The barometer index, the S&P BSE Sensex, fell 189.43 points or 0.50% to 37,451.84. The Nifty 50 index fell 59.25 points or 0.53% to 11,046.10.

The Nifty opened above 11,100 mark but soon gave up that level amid selling pressure. The Nifty made lower lows in the intraday and briefly slipped below the crucial 11,000 mark in mid-afternoon trade.

In the broader market, the S&P BSE Small-Cap index fell 0.92%. The S&P BSE Mid-Cap index fell 0.64%.

The market breadth was weak. On the BSE, 953 shares rose and 1585 shares fell. A total of 146 shares were unchanged.

Nifty likely to trade in the range of 10830-11250

MARKET LEVELS

NAME	PIVOT	SUPPORT LEVELS			RESISTANCE LEVELS		
NIFTY	11055	10979	10913	10837	11121	11197	11263
USDINR	71.499	71.444	71.407	71.352	71.536	71.591	71.628



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
RAWEDGE	TRANSLANDS INFRASTRUCTURE DEVELOPERS PRIVATE LIMITED	B	73,600	70
SBC	JAYESH SETH	B	84,000	24.14
SSPNFIN	SAINT GLOBAL MARKETS LLP	S	12,000	47.38
ITL	SASMEETA SRIVASTAVA	B	20,000	98.9
ITL	PAYAL T SHRIVASTAVA	S	23,589	98.72

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
SPENTEX	CITIGROUP VENTURE CAPITAL INTERNATIONAL GROWTH PATNERSHIP MAURITIUS LTD	SELL	538225	0.21
TALWALKARS	THE MASTER TRUST BANK OF JAPAN LTD. AS TRUSTEE FOR NISSAY WORLD SPORTS MOTHER FUND	SELL	182747	8.15
TALWGYM	THE MASTER TRUST BANK OF JAPAN LTD. AS TRUSTEE FOR NISSAY WORLD SPORTS MOTHER FUND	SELL	177514	14.4
TIMETECHNO	DALTON ASIA (MASTER) FUND LP	BUY	2331174	64.35
TIMETECHNO	MORGAN STANLEY ASIA (SINGAPORE) PTE	SELL	2191729	64.35

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- **In ban:** NONE
- **New in ban:** NONE
- **Out of ban:** NONE

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status



NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance 1	Resistance 2
ADANI PORTS	366	362	358	368	372	378
ASIAN PAINT	1603	1594	1584	1600	1610	1616
AXIS BANK	678	671	665	680	687	696
BAJAJ-AUTO	2767	2740	2714	2777	2804	2840
BAJAJ FINSV	7036	6966	6896	7053	7123	7210
BAJ FINANCE	3326	3295	3263	3329	3360	3394
BHARTIARTL	346	341	336	345	350	354
BPCL	351	341	332	347	356	362
BRITANNIA	0	2669	2635	2706	2740	2777
CIPLA	464	458	451	467	474	483
COALINDIA	185	182	179	187	190	196
DRREDDY	2512	2487	2463	2528	2553	2594
EICHERMOT	16297	15968	15638	16155	16485	16672
GAIL	0	126	124	130	132	136
GRASIM	714	704	694	718	728	743
HCLTECH	1124	1101	1078	1115	1139	1153
HDFC	2187	2164	2141	2179	2202	2217
HDFC BANK	2248	2230	2213	2244	2261	2275
HEROMOTOCO	2569	2540	2512	2583	2611	2654
HINDALCO	178	176	173	179	181	184
HINDUNILVR	1828	1811	1794	1830	1847	1866
IBULHSGFIN	457	445	434	459	471	485
ICICI BANK	413	409	405	414	418	422
INDUSINDBK	1366	1344	1323	1375	1397	1428
INFRATEL	249	245	242	248	251	254
INFY	803	791	779	798	810	817
IOC	123	121	119	124	126	129
ITC	246	243	241	246	248	250
JSWSTEEL	206	201	196	208	212	219
KOTAK BANK	1484	1471	1458	1486	1499	1514
LT	1345	1331	1316	1350	1364	1384
M&M	540	530	520	545	555	570
MARUTI	6103	6033	5962	6140	6211	6318
NTPC	120	118	116	121	123	127
ONGC	121	119	117	123	125	128
POWERGRID	206	203	200	207	210	214
RELIANCE	0	0	0	0	0	0
SBIN	285	283	280	285	287	289
SUN PHARMA	413	409	405	415	419	426
TATAMOTORS	116	113	109	118	122	128
TATASTEEL	337	330	323	340	347	358
TCS	2239	2219	2200	2236	2256	2272
TECHM	690	680	669	687	697	704
TITAN	1111	1102	1093	1117	1126	1141
ULTRACEMCO	4120	4076	4031	4130	4174	4229
UPL	557	545	533	558	570	584
VEDL	132	130	127	134	137	141
WIPRO	249	247	245	250	252	255
YES BANK	60	57	54	61	64	68
ZEEL	364	360	356	365	369	374



NSE CIRCULARS

NSE Circular: Applicability of Additional Surveillance Measure (ASM) (zip) w.e.f. AUG 28,2019

NSE Circular: Applicability of Short Term Additional Surveillance Measure (ST-ASM) (zip) w.e.f. AUG 28,2019

NSE Circular: Listing of further issues of DCB Bank Limited, The Federal Bank Limited, ICICI Bank Limited, ITC Limited, Navin Fluorine International Limited and Zensar Technologies Limited (pdf) w.e.f. AUG 28,2019

NSE Circular: Change in the Constituents of Indices (pdf) w.e.f. AUG 28,2019

NSE Circular: List of securities further admitted to dealings on Debt Segment issued by Tata Capital Financial Services Limited (zip)W.e.f. AUG 28,2019

BOARD MEETINGS/ CORPORATE ACTION

COMPANY NAME	DATE	PURPOSE
MEP	29-Aug-19	Dividend Rs 0.30
MGL	29-Aug-19	Annual General Meeting/ Dividend - Rs 10.50 Per Share
CREST	29-Aug-19	Dividend - Rs 0.50 Per Share
BBL	29-Aug-19	Dividend - Rs 12.50 Per Share
PIIND	29-Aug-19	Dividend - Rs 1.5 Per Share
PKTEA	29-Aug-19	Dividend - Rs 0.75 Per Share
GROBTEA	29-Aug-19	Dividend - Rs 2 Per Share
GREENPLY	29-Aug-19	Dividend - Rs 0.40 Per Share
GENUSPOWER	29-Aug-19	Dividend - Re 0.58 Per Share
JINDALSAW	29-Aug-19	Dividend Rs 2 Per Sh
RKFORGE	29-Aug-19	Dividend - Rs 1.50 Per Share
RUPA	29-Aug-19	Dividend - Rs 3 Per Share
SANDHAR	29-Aug-19	Dividend - Rs 1.25 Per Share
SIRCA	29-Aug-19	Dividend - Re 1 Per Share
SRIPES	29-Aug-19	Dividend - Rs 6 Per Share
ARROWGREEN	30-Aug-19	Dividend -Rs 0.50 Per Share
KDDL	30-Aug-19	Dividend - Rs 2.50 Per Share
ISFT	30-Aug-19	Dividend - Rs 2 Per Share
VLSFINANCE	3-Sep-19	Dividend Re 1 Per Share
SWANENERGY	3-Sep-19	Dividend - Rs 0.10 Per Share
TVSSRICHA	3-Sep-19	Dividend - Rs 40 Per Share
KCPSUGIND	4-Sep-19	Dividend - Rs 0.10 Per Share
SALONA	4-Sep-19	Dividend - Rs 0.60 Per Share
STEELCITY	4-Sep-19	Dividend - Rs 0.50 Per Share



NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1499/\$1474 & Resistance = \$1563/\$1591.**
- **Crude oil range (WTI)->\$51 to \$61.**
- **Wall Street opens higher; trade hopes build:** - U.S. stocks opened higher on Tuesday as investors held their hopes on a resolution to the prolonged trade dispute between the world's two largest economies despite mixed signals from both sides.
- **Yen Gains Ground as Trade War Fears Linger:** - The yen gained ground against the U.S. dollar on Tuesday as concerns over the latest escalation in the protracted Sino- U.S. trade war underpinned demand for safe haven assets. Global markets have been whipsawed by developments in the trade dispute this month. U.S. President Donald Trump claimed Monday that Chinese officials had called and offered to resume negotiations, an assertion that China declined to confirm.
- **Oil Prices Jump as Iran Snubs Trump, OPEC+ Discipline Holds:** - Oil prices jumped more than 1% on Tuesday as Iran put an abrupt end to hopes of a rapprochement with the U.S. and OPEC issued a report suggesting that its members and allies are still showing discipline in holding output back from the market. OPEC's Joint Ministerial Monitoring Committee reported that OPEC and its allies collectively produced substantially less than the limits agreed in their output restraint pact in July, exceeding the agreed cuts by more than 50%, the most so far this year.
- **Gold Prices Gain on Trade Uncertainty, Economic Worries:** - Gold prices traded higher on Tuesday as uncertainty over future developments in the U.S.-China trade conflict and worries over the global economy continued to boost demand for the safe-haven precious metal.

TRENDS & OUTLOOK – DATE: 28-AUG- 2019

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD	38332	38601	38840	39220	39550
SILVER	43254	44190	45270	46510	47770

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER	432	436	441	446	451
ZINC	175.25	177.65	180.60	183.90	186.75
LEAD	149.40	152.05	155.10	157.45	160.90
NICKEL	1074	1092	1119	1134	1156

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL	3634	3720	3885	3970	4048
NATURAL GAS	150	154	159	163	167

DATA TALKS : TODAY'S ECONOMIC DATA :

Crude Oil Inventories.

When life goes easy, the future welcomes you with excitement

Presenting

ALGORITHMS

SBS - Jobbing

SBS Stands for Simple Buying and Selling

The act or practice of buying stocks only to resell them at a profit very quickly. Stock jobbing is a short-term investment strategy that operates on the assumption or existence of liquid markets.

This Trading algorithm is designed basically for jobbing:

Pre Defined Stop Loss

Pre Defined Risk

Buy-Sell Both

Carry Forward



Arbitrage

Arbitrage Stands for Simple Buying and Selling stocks but in another exchange. A Simple Arbitrage Example

As a simple example of arbitrage, consider the following. The stock of Company X is trading at 100 on the NSE while, at the same moment, it is trading for 100.50 on the BSE. A trader can buy the stock on the NSE and immediately sell the same shares on the BSE, earning a profit of .50 per share.

Market Depth

An informative product, which is designed to see more than the 5 Best ask/ bid available in market.

Generally all trading software's shows Only 5 Bid/ Ask, But this information window allows you to see the full market depth available in market, Apart from it we can sort it with price and quantity. Useful for placing stop losses and tracking the Bulk deals.

SIP CALCULATOR

Calculates the
Future Value
of an
Investment



SIP Amount (Rs.)
10,000



Investment Frequency
Monthly



Expected Return (p.a.)
14.00%

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



Indira Securities Pvt. Ltd
Member: NSE, BSE, CDSL

Indira Commodities Pvt. Ltd.
Member: MCX, NCDEX

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